

Electronic Filing and Withdrawal and Direct Deposit

Electronic Filing: Please enclose all copies of your current year Forms W-2

Electronic filing is the means by which your return is transmitted directly to the IRS via telephone lines. Electronic filing is the only filing method that provides you with acknowledgement that the IRS has received your return and is processing it. If you are to receive a refund and use direct deposit with electronic filing, you will normally receive your refund in about 2 weeks.

Please note that not all returns qualify for electronic filing under IRS rules.

If you qualify for electronic filing, would you like to file the return electronically with the IRS?	<input type="checkbox"/>	<input type="checkbox"/>
Would you like your return prepared and filed electronically when you have a balance due?	<input type="checkbox"/>	<input type="checkbox"/>
Would you like your federal return filed electronically only if your refund is greater than a certain minimum dollar amount?	<input type="checkbox"/>	<input type="checkbox"/>
If Yes, enter the amount here.	<input type="text"/>	
If you qualify, would you like to file your state return electronically?	<input type="checkbox"/>	<input type="checkbox"/>
If you file more than one state, do you want to file all of them electronically?	<input type="checkbox"/>	<input type="checkbox"/>

The IRS has implemented a program to allow taxpayers to e-file without mailing a signature document. In order to participate, please provide a 5-digit self-selected Personal Identification Number (PIN).

Self-selected PIN:

Taxpayer PIN

Spouse PIN

Direct Deposit and Electronic Withdrawal Account Information:

The IRS allows refunds to be deposited directly into your financial institution account, regardless of the means used to file the return. For balance due returns filed electronically, the entire amount due can be paid using an electronic withdrawal. If you would like to have your refund deposited directly into your account or pay a balance due by using an electronic withdrawal, please complete the following information:

(To properly file your return with the IRS, please attach a voided check or a copy of a monthly statement for your account.)

Owner of account Taxpayer Spouse Joint

Select type of account Savings Checking

Name of financial institution

Financial Institution Routing Transit Number (if known)

(Use the routing number from a check, NOT a deposit slip. They can be different.
Routing Transit Number must begin with 01 through 12 or 21 through 32)

Your account number

Do you want your refund deposited directly into your financial institution account?	<input type="checkbox"/>	<input type="checkbox"/>
If you are filing a balance due return electronically, do you want to pay the amount due using an electronic withdrawal?	<input type="checkbox"/>	<input type="checkbox"/>
What amount do you want withdrawn if not the entire balance due?	<input type="text"/>	
What date do you want the withdrawal done? (Mo/Da/Yr)	<input type="text"/>	